

New Client Checklist – Health

Thank you for choosing JMC. This form will be a guide for you as you learn how to use JMC. If you have any questions at any time please call tech support at 800.524.8182.

1. Please go to our website:

WWW.JMCINC.COM

2. Click on the Health Professionals link in the left side column of our site.

3. The Health Professionals page includes many resources. Please familiarize yourself with the following resources on that page:

- ✓ A General Overview of the Health Module.
- ✓ *Into to the Health Module – Next-Gen* Instructional Video (Bottom of Page)
- ✓ Documentation (Bottom of page)



This is a picture of the bottom of the Health Professionals page.

The following are instructions to guide you through the learning process.

Please note: Depending on the type of Health software you are currently using, there may be an option of importing Health information from your current software. Please email Greg (Greg@jmcinc.com) with any questions about this.

August

- 1. Have your Technology Professional install the JMC Office program on your computer.
- 2. View the “Introduction to Health” instructional video. Become familiar with the Health Module.
- 3. Attend the August Training. Please bring a list of questions because the training will be primarily question and answer. We want you to have a really good understanding of the Health module before the August training. The August training session will cover the following topics:
 - ✓ A review of the Reports in the Health Module.
 - ✓ A Q&A session based on questions you bring.